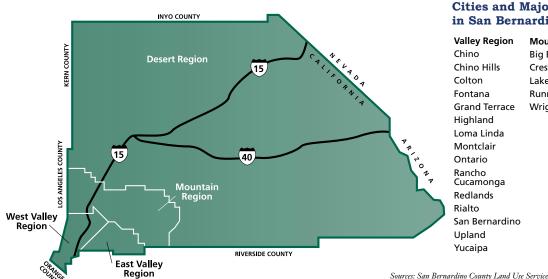
County Profile

PLACE

GEOGRAPHY



Cities and Major Unincorporated Areas in San Bernardino County, by Region

Mountain Region Big Bear Lake Crestline* Lake Arrowhead* Running Springs* Wrightwood*

Desert Region Adelanto Apple Valley Barstow Hesperia Joshua Tree* Lucerne Valley* Needles Newberry Springs* Twentynine Palms Victorville Yermo* Yucca Valley

*Unincorporated

Sources: San Bernardino County Land Use Services Department, 2007 General Plan (http://ems.shcounty.gov/lus/Planning/GeneralPlan.aspx); California State Association of Counties (www.counties.org); San Bernardino County (www.sbcounty.gov/main/pages/Cities.aspx)

20,053

Size in square miles of San Bernardino County, the largest county in the contiguous United States 24

Incorporated cities in San Bernardino County 81%

Land area outside the control of San Bernardino County or city governments 93%

County's land area within the Desert Region

LAND USE

82%

Land area that is vacant

13%

Land area used for military purposes

5%

Land area dedicated to housing, industrial, utilities, agriculture, transportation, and parks 2.5 million

Acres of recreational land

6 acres

Parkland per 1,000 residents

8,684

Acres of County regional parks

3 out of 4

Residents living within one mile of a local park or within five miles of a regional, state or national park

PEOPLE

POPULATION

POPULATION DENSITY

2,174,938

Population (2018)

28%

Projected growth between 2020 and 2045

108

Persons per square mile (countywide)

3,072

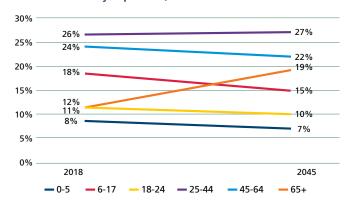
Persons per square mile (Valley Region only)

AGE

In terms of absolute growth, all age groups in San Bernardino County are projected to increase at varying rates between 2018 and 2045, from 7% growth among young children ages 0-5 to 109% growth among seniors ages 65 and older. In comparison, the statewide population of children ages 0-5 is expected to decrease by 3% over this time, while the statewide senior population is projected to increase 99% over the same period.

In terms of relative growth, the proportion of the San Bernardino County population made up of residents ages 65 and older is projected to grow from 12% of the population in 2018 to 19% by 2045. Adults ages 25-44 are projected to increase slightly, from 26% to 27% of the overall population. The size of all other age groups is projected to shrink in varying degrees relative to the total population.

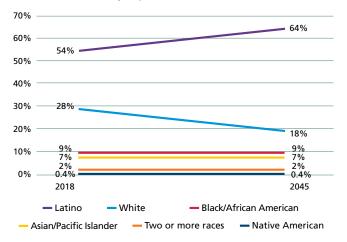
Projected Change in Age Group Proportions of the Total San Bernardino County Population, 2018 and 2045



RACE AND ETHNICITY

At 54% of the total San Bernardino County population, Latino residents, who may be of any race, are the largest race and ethnic group in the county. Latino residents are projected to increase to 64% of the total population by 2045. The remaining race or ethnic groups, including White, Black/African American, Asian/Pacific Islander, Native American, and Two or More Races are projected to remain the same or decrease.

Projected Change in Race/Ethnic Group Proportions of the Total San Bernardino County Population, 2018 and 2045



SOCIAL CHARACTERISTICS

20%

Born outside of the U.S.

41%

Speak a language other than English at home

3.3

Average household size

42%

Households with children under 18 34%

Families with children under 18 led by a single parent

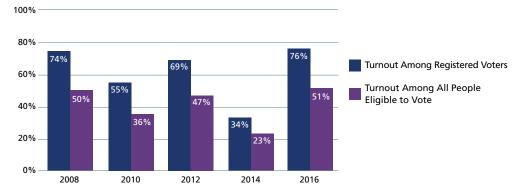
CIVIC ENGAGEMENT

51%

Voter turnout among population eligible to vote (2016)

57% Voting by mail (2016)

Voter Turnout San Bernardino County, 2008-2016



EDUCATION

21%

Residents over age 25 with a bachelor's degree (2017)

83%

High school graduation rate (2016/17)

ECONOMY

EMPLOYMENT

957,400

Number in the labor force (August 2018)

917,500

Number employed (August 2018)

39,800

Number unemployed (August 2018)

4.2%

Unemployment rate (August 2018)

INCOME

23%

Child poverty rate (2017)

16%

Overall poverty rate (2017)

\$60,420

Median household income (2017)

HOUSING

\$290,000

Median single-family existing home price (August 2018)

66%

Buyers who can afford an entry-level home (priced at 85% of median) (2018 Q2)

SOURCES

PLACE

- San Bernardino County Land Use Department, 2007 General Plan (geography)
- San Bernardino County Transportation Authority, 2016 (land use)
- Creating Countywide Vision, Vision Elements, 2010 (park acreage)

PEOPLE

- California Department of Finance, Demographic Research Unit, Table E-1, January 2018 (population)
- California Department of Finance, Demographic Research Unit, Table P-1 (population projections)
- San Bernardino County Land Use Department, 2007 General Plan; U.S. Census Bureau, 2016 American Community Survey 5-Year Estimates (population density) Note: Valley Region includes Ontario Census County Division (CCD), San Bernardino CCD, and Yucaipa CCD.
- California Department of Finance, Demographic Research Unit, Table 1 P-3 (population by age projections)
- California Department of Finance, Demographic Research Unit, Table1 P-3 (population projections by race/ethnicity) Note: "Latino" includes any race. All race calculations are non-Latino.
- · U.S. Census Bureau, 2017 American Community Survey, 1-Year Estimates, DP02 (social and household characteristics, educational attainment)
- California Department of Education (high school dropout rate)
- California Secretary of State (civic engagement)

ECONOMY

- California Employment Development Department, Labor Market Information, Monthly Labor Force Data for Cities and Census Designated Places (CDP), August 2018 Preliminary (unemployment rate, labor force counts)
- U.S. Census Bureau, 2017 American Community Survey 1-Year Estimates, DP03 (median income, poverty)
- · California Association of Realtors, August 2018 (median sale price)
- California Association of Realtors, First-Time Buyer Housing Affordability Index, second quarter 2018 (percent able to afford entry level home)